

Munich, March 4, 2018

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Disclosure of an inside information according to Article 17 MAR

Siemens has determined further details of the planned IPO of Siemens Healthineers AG

Siemens plans listing of Siemens Healthineers AG on the Regulated Market (Prime Standard) of the Frankfurt Stock Exchange for March 16, 2018.

Subject to the approval of the prospectus by the German Federal Financial Supervisory Authority (BaFin) and its publication, the offer period is expected to commence on March 6 and to end on March 15, 2018. The price range has been set at €26 to €31 per share. The planned offering will comprise 150 Mio. existing ordinary registered shares of Siemens Healthineers AG, consisting of 130,434,783 base shares and 19,565,217 shares (equal to 15 percent of base shares) to cover a potential over-allotment. The offered shares are registered shares with no par value from the holdings of Siemens. The free float following the IPO, assuming placement of all offered shares and full exercise of the Greenshoe Option, would be 15 percent. Depending on the final offer price and assuming placement of all offered shares and full exercise of the Greenshoe Option, Siemens would receive gross proceeds of between €3.90 billion and €4.65 billion. The final offer price and allocation of the offer shares will be determined at the end of the bookbuilding process.

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